

TADS

Serving schools and families

Financial Aid Assessment –Overview

TADS



Aid Assessment Application Process

- Visit www.mytads.com and click on 'Financial Aid Assessment' to begin
- Login or create a new account
- Select your school by clicking through the State/City/School dropdowns
- Complete your application
- Submit documentation to TADS
- TADS will contact you with requests for clarification or other required documentation

Visit MyTads.com and click on 'Financial Aid Assessment'

The screenshot shows the MyTADS website interface. At the top, there is a browser address bar with 'mytads.com' and a search bar. The MyTADS logo is on the left, and navigation links for 'TADS.com' and 'School Administrator Login' are on the right. The main content area features three large, colored buttons: a purple button for 'FA Financial Aid Assessment', a green button for 'TM Tuition Management', and an orange button for 'AE Admissions & Enrollment'. Each button has a 'Click to Log In' link and a '+ Click here for more information' link. Below these buttons, the website provides contact information: 'TADS FAX NUMBER: 612-548-3326' and a link to visit 'tads.com' for more information on the services.

myTADS

TADS.com | School Administrator Login

FA Financial Aid Assessment [Click to Log In](#)
[+ Haga clic para obtener más información](#) | [+ Click here for more information](#)

TM Tuition Management [Click to Log In](#)
[+ Click here for more information](#)

AE Admissions & Enrollment [Click to Log In](#)
[+ Click here for more information](#)

TADS FAX NUMBER: 612-548-3326
For more information on TADS [Tuition Management](#), [Financial Aid Assessment](#) and [Admissions & Enrollment](#) services, visit [tads.com](#).

If you have previously created an account through TADS, login using that same information. If this is your first time on the TADS site, click on the “Create a New Account” button.



Language

Welcome! You will need to sign in to your TADS account to continue. If this is your first visit, please start by [creating a new account](#).

Sign In

Email

Password

[Forgot your password?](#)

Passwords are case-sensitive

Sign In

Create a New Account

Support

Create Account

Email

Your email address will be used as your login and for communications related to your account.

Confirm Email

Password

Six characters minimum. Passwords are case-sensitive.

Password (again)

Enter your password again to make sure it was typed correctly.

First Name

Last Name

Enter your own name for your TADS login account.

Birth Date

Security Question

We'll use this to verify your identity if you ever need to contact us over the phone.

Answer to the Security Question

Select the School State...

The screenshot shows the TADS website interface. At the top left is the logo 'TADS tested & designed by schools'. On the top right, there are links for 'Parent1 Parent1' and 'Sign Out', and a language dropdown menu currently set to 'English'. The main navigation bar includes 'Home', 'Admissions', 'Enrollment', 'Financial Aid' (which is highlighted), 'Agreements', 'Billing', 'Required Documents', and 'Support'. Below the navigation bar, a breadcrumb trail reads 'Home > Financial Aid > Financial Aid Applications'. The main heading is 'Apply for Financial Aid'. A dropdown menu titled 'Select School's State' is open, showing a list of US states: Alabama, Alaska, Arizona, Arkansas, California, Colorado, Connecticut, District of Columbia, Delaware, Florida, Georgia, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, and Louisiana. The 'Select ...' option is highlighted in blue. On the right side of the page, there is a vertical sidebar with a decorative pattern of small circles.

... City...

age

Apply for Financial Aid

Select School's State

Minnesota

City

Select ...

Select ...

- Albert Lea
- Anoka
- Arden Hills
- Austin
- Belle Plaine
- Blaine
- Bloomington
- Brooklyn Ctr
- Brooklyn Park
- Buffalo
- Burnsville
- Chandler
- Chanhassen
- Chaska
- Columbia Heights
- Coon Rapids
- Corcoran
- Crookston
- Crystal

Support

... and School name

Apply for Financial Aid

Select School's State

Minnesota

City

Minneapolis

Select Your School

Select ...

Select ...

- Annunciation School
- City Of Lakes Waldorf School
- Cristo Rey Jesuit High School
- DeLaSalle High School
- Demo School
- Minneapolis Hockey Association
- Our Lady of Peace School
- Saint John Paul II Preparatory
- St. Helena School
- Treehouse Academy

Support

Confirm the school year and click on the 'Start Application' button



tested & designed
by schools

powered by Jage

Home Admissions Enrollment **Financial Aid** Agreements Billing Required Documents Support

Home > Financial Aid > Financial Aid Applications

Apply for Financial Aid

Select School's State

Minnesota

City

Minneapolis

Select Your School

Demo School

Applying for school year **2017-2018**

I acknowledge that this application is for the school year listed above and that it is non-transferable to a different school year. If the school year listed above is not what you intend on applying for, please contact your school for information on applying to a different year.

Please note: The school/organization selected here cannot be changed until after your application has been submitted. Additional schools will be added later in the application.

To change this or any other school that you add to your application, simply contact TADS with your application reference number (provided after submission).

Start Application

Support

Gather information you'll need to complete the application

Before Starting Your Aid Application

Please have the following documentation accessible before you start.

- 2015 or 2016 federal tax return and supporting tax documentation (W2, 1099, recent paystubs, etc.)
- Your utility bills
- Rent or mortgage payment information
- Debt information (credit card debt, loans, medical bills, etc.)

Eligibility

If you have any specific eligibility requirements we can put them in here.

Special Notes

Next step in this process is clicking the Admissions tab above.

Deadline

Your school/organization has the deadline date(s) below. Your application will still be accepted by TADS after the posted deadline. You may want to contact your school directly for details on fund availability.

5/15/2017

Deadline Note

Application submitted after the deadline may or may not be considered based on fund availability

TADS Worksheet

You can use the worksheet to familiarize yourself with the application before you begin. TADS cannot accept completed worksheets as your submitted application, please do not mail or fax them to us. To download the worksheet, click [here](#).



Click here to download the TADS Worksheet

Review deadline information to ensure you complete the application on time

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[Click here to download the TADS Worksheet](#)

Eligibility and Special Notes:

- Deadline:
- Year tax deadline:
- Grade eligibility:

Before Sta

Please have

- 2015 or
- Your util
- Rent or i
- Debt inf

If you wish, you may download and complete the TADS Worksheet – this worksheet will allow you to work through the application and enter the information easily online.

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If you have any specific eligibility requirements we can put them in here.

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[Click here to download the TADS Worksheet](#)



**Completing the application online is easy, fast and secure.
Visit <http://www.mytads.com/> to begin the application.**

go»

This is a worksheet to help you prepare to fill out the TADS Financial Aid Application and WILL NOT be accepted as an application.

You will need the following supporting documentation before you begin:

- Most recently filed federal taxes
- Most Recent W-2's received by all Parents/Guardians listed on application
- Recent pay stubs of jobs that Parents/Guardians currently hold
- All documentation that establishes how much miscellaneous monthly or yearly income you currently receive (i.e. welfare, food stamps, unemployment, workers' compensation)
- All corporate, partnership and trust tax forms, if a Parent/Guardian owns 20% or more interest in a corporation or partnership or if any member of the household owns 20% or more interest in a trust
- Other documentation (recent utility bills, daycare expense, etc.,) may be required

SECTION 3 List all jobs held by Parent(s)/Guardian(s) since January 1, 2015, even if no longer at this job

If Parents/Guardians have held more than four jobs since January 1, 2015, please see your financial aid administrator for an addendum.
If a Parent/Guardian only received a Form 1099, enter that in Section 4.

4. 2015 Wages, Tips, Other Compensation: This value can be found in Box 1 of your 2015 W-2. If you do not have your 2015 W-2 yet, use the year-to-date total off of your last December 2015 paycheck. You may fax the W-2 in later as long as it is before the application deadline.
5. 2016 Estimated Wages, Tips, Other Compensation for this job: If you estimate that your 2016 income from a job will be lower than 2015 income, please attach an explanation of why you believe that will happen.

2. Employer

4. 2015 Wages, Tips, Other Compensation

5. 2016 Estimated Wages, Tips, Other Compensation

SECTION 4 List Business, Farm, Corporation, Partnership, Trust and Miscellaneous Income since January 1, 2015

Complete this section even if the business recently closed, or has just opened. Find your relevant tax form below and enter the corresponding line number values for each field on the application. For example: If you filed Form 1065 because you are involved in a Partnership, you should find "Partnership - Form 1065" in the section below. You will then notice that there are two numbers, 5. and 6. Listed after each number is the action you need to take for that item. Continuing with the Partnership example, you would look at 5. and notice that it says "Line 22". Find Line 22 on the Partnership Form 1065 and enter that number into 5. 2015 Actual Net Profit on this application. You are required to submit all tax documentation, profit and loss statements and balance sheets along with your application.

Group 1: No additional fee is required if you submitted tax documentation to the federal government for the following group:

- Miscellaneous Income - Form 1099: 5. Line 7, 6. Leave blank
 Profit/Loss from Business - Schedule C: 5. Line 31, 6. Line 13
 Profit/Loss from Business - Schedule C-EZ: 5. Line 3, 6. Leave blank
 Profit/Loss from Farm - Schedule F: 5. Line 34, 6. Line 14
 Estates and Trusts - Form 1041: 5. Line 22, 6. Leave blank
 Partnership - Form 1065: 5. Line 22, 6. Line 16c

Group 2: An additional processing fee is required if you submitted tax documentation to the federal government for the following group (see School Directions for fee information):

- Corporation (Short Form) - Form 1120-A: 5. Line 26, 6. Line 20c
 Corporation - Form 1120: 5. Line 30, 6. Line 20
 S Corporation - Form 1120S: 5. Line 21, 6. Line 14c

5. 2015 Actual Net Profit

6. 2015 Actual Depreciation

7. 2016 Estimated Net Profit

Deadline Note

Application submitted after the deadline may or may not be considered based on fund availability

TADS Worksheet

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Frequently Asked Questions

How do I go back and make corrections?

Before the final submission, you will have an opportunity to correct any mistakes or omissions you have made to this application.

Why won't it let me continue?

Most likely there is an error that you need to correct. Please look for the errors and make the appropriate corrections.

Can I stop filling out this application and come back at a later time?

Yes. If you have not completed the application, you will start where you left off the next time you log in to our system.

How can I get additional help?

Please visit our help page [here](#).

Continue Application

Use the top navigation bar to move around the application if needed

Parent/Guardian can be a step-parent, a guardian, a other family member, or not an immediate parent who do not live in the household.

Parent / Guardian #1 Information

First Name	Last Name	Middle Initial
<input type="text"/>	<input type="text"/>	<input type="text"/>
Birth Date		
<input type="text"/>		
Format: MM/DD/YYYY		
Day Phone Number		
<input type="text"/>		

Relationship to Dependents in Household (choose one or more)

<input type="checkbox"/> Parent	<input type="checkbox"/> Stepparent	<input type="checkbox"/> Guardian
<input type="checkbox"/> Family Member or Other		

Work Status (choose one or more)

<input type="checkbox"/> Employed	<input type="checkbox"/> Unemployed	<input type="checkbox"/> Retired
<input type="checkbox"/> Self-Employed	<input type="checkbox"/> Student	<input type="checkbox"/> Homemaker
<input type="checkbox"/> Temporarily Disabled	<input type="checkbox"/> Permanently Disabled	

[Add Additional Parent/Guardian](#)

2. Household Address Information (This is currently where you reside.)

Street / Apt#	City	State
<input type="text"/>	<input type="text"/>	<input type="text" value="Select ..."/>
Zip	Home Phone	
<input type="text"/>	<input type="text"/>	

[Save and Continue](#) | [Previous Page](#) | [Save](#)

[View application progress](#)

You may enter multiple schools within the application

Home

Parent/Guardian > Work > Income > Assets > Expenses > Misc > Schools > Dependents > School Selection > Scholarships > Other Questions > Review

22. Tuition Charging Schools (including Colleges and Universities)

This section allows you to enter in all tuition charging schools that your dependent(s) will most likely be attending during the Fall 2017 - Spring 2018 School Year. Do not list the same school more than once, even if several dependents are attending this school.

School 1

Demo School

Minneapolis

Estimated total amount Parents/Guardians will pay for all students attending this school

\$

School 1 is the school you chose at the beginning of this application and cannot be changed until after your application has been submitted. Please contact TADS with your application reference number (provided after submission) if this school needs to be adjusted.

School 2

School Name

School City

This school is not a TADS client. By entering this school on your application, you are simply indicating that you have additional expenses and a child that attends this school. You are not able to apply for financial aid for this school with your current TADS application. Please contact your school for instructions on how to apply for aid through their program.

Estimated total amount Parents/Guardians will pay for all students attending this school

\$

Add Additional School

| [Remove Last School](#)

Save and Continue

| [Previous Page](#) | [Save](#)

[View application progress](#)

Spanish version available

23. Información del dependiente

Un dependiente es un niño(a) o cualquier persona de la quien usted es responsable. Lo más probable es que vive en su hogar. Sin embargo, enumere en esta sección cualquier hijo(a) que asiste a la universidad o posiblemente los abuelos, si ellos están declarados como dependientes en su declaración de impuestos.

Dependiente 1

Primer Nombre

Apellido

Inicial del Segundo Nombre

Fecha de Nacimiento

Formato: MM/DD/AAAA

Grado en el 2016-2017

Grado en el 2017-2018

Gastos Adicionales: transporte, libros, uniformes. (no incluya matrícula)

\$

Un menor en custodia (tutela del estado)?

Sí No

¿Se aloja en la escuela y no en el hogar?

Sí No

Planea regresar a la misma escuela del año anterior.

Sí No

¿Asiste a la escuela solamente media jornada?

Sí No

Días a la semana en la escuela

Añadir Dependientes Adicionales.

Guardar y Continuar

| [Página Anterior](#) | [Guardar](#)

[Ver el progreso de la aplicación](#)

Click on 'View application status' to see progress on an Adobe PDF

TADS Aid Application 2017-2018 School Year 1



We recommend completing this form online. It's easy, fast and secure. Visit <http://www.mytads.com/> to start the online application.

go»

Before you fill out this application, please read at least the first page of the included **Application Instructions**, as well as the **School Directions**. Almost every question on this form has an accompanying explanation on the Application Instructions, so please use that to your advantage. You will also need to reference various documents throughout this application, a list of which can be found on the last page of the Application Instructions. Please use a **black ball-point pen** and **capital letters** to mark answers. If an item does not apply to you, simply leave it blank.

SECTION 1 Parent/Guardian Information (Parents, Stepparents, Guardians — do not list divorced parent living outside the household)

1. Last Name <input type="text"/>	2. First Name <input type="text"/>	3. Mid Initial <input type="text"/>	4. Year of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
5. Day Phone Number <input type="text"/>	6. Relationship to Dependents in Household (choose one or more items) <input type="radio"/> Parent <input type="radio"/> Stepparent <input type="radio"/> Guardian <input type="radio"/> Family Member or Significant Other		
7. Work Status (choose one or more items) <input type="radio"/> Employed <input type="radio"/> Unemployed <input type="radio"/> Retired <input type="radio"/> Self Employed <input type="radio"/> Student <input type="radio"/> Homemaker <input type="radio"/> Temporarily Disabled <input type="radio"/> Permanently Disabled			

1. Last Name <input type="text"/>	2. First Name <input type="text"/>	3. Mid Initial <input type="text"/>	4. Year of Birth <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
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7. Work Status (choose one or more items) <input type="radio"/> Employed <input type="radio"/> Unemployed <input type="radio"/> Retired <input type="radio"/> Self Employed <input type="radio"/> Student <input type="radio"/> Homemaker <input type="radio"/> Temporarily Disabled <input type="radio"/> Permanently Disabled			

SECTION 2 Household Address Information

1. Street <input type="text"/>	2. City <input type="text"/>	
3. State <input type="text"/>	4. Zip <input type="text"/>	5. Home Phone <input type="text"/>
6. E-mail Address (please enter a valid e-mail address — we will use this address for correspondence if possible) <input type="text"/>		

SECTION 3 List all Jobs held by Parent(s)/Guardian(s) since January 1, 2016, even if no longer at this job

If Parent(s)/Guardian(s) have had more than four jobs since January 1, 2016, please ask your financial aid officer for an addendum to this form.

1. Whose Job? <input type="text"/>	2. Employer <input type="text"/>	3. Currently at Job? <input type="text"/>	4. 2016 Wages, Tips, Other Compensation (line 1 of your most recent W-2) <input type="text"/>	5. 2017 Estimated Wages, Tips, Other Compensation For This Job <input type="text"/>
Zip <input type="text"/>	Home Phone <input type="text"/>			

Save and Continue | Previous Page | Save

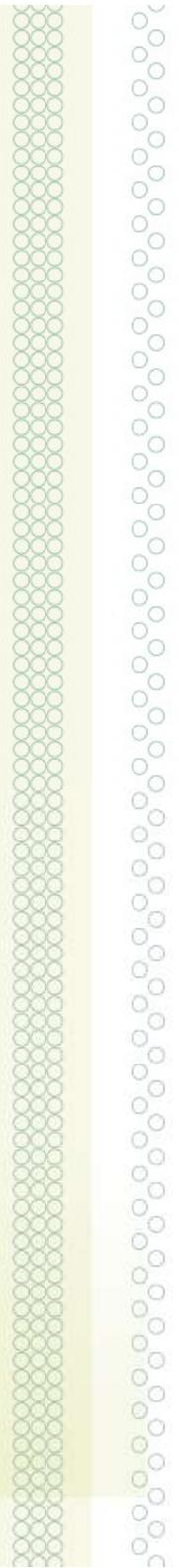
[View application progress](#)

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support@tads.com
free: 800.477.8237

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Supplemental Questions



Review and Payment

Home Admissions Enrollment **Financial Aid** Agreements Billing Required Documents Support

Parent/Guardian Work Income Assets Expenses Misc Schools Dependents School Selection Scholarships Other Questions **Review**

Review

Please review your information.

1. Parent/Guardian Information
2. Work Information
3. Income, Rent, and Energy Information
4. Asset Information
5. Expenses
6. Miscellaneous
7. Tuition Charging Schools
8. Dependent Information
9. School Selection
10. Scholarships
11. Other Questions:
 Demo School

Household Composition

Please Enter the Number of Adults and Dependents in the Household

Number of Adults in the Household

Number of Dependents in the Household

I declare that the information on this form is, to the best of my knowledge, correct and complete. I authorize the transmittal of the submitted information to the schools listed on the application. I agree, if requested, to send additional information to support statements on this form. If there is an application fee you authorize TADS to process the payment and understand the payment is non-refundable.

Agree

Save and Continue

[View application progress](#)

Support

TADS Header sheet- Confirmation of completion.

[View application](#)

Your online application has been submitted

TADS Reference Number: 1367236

1234567[Click here to print this page](#)

Documentation

Important!

You must upload (preferred method), fax, or mail the supporting documentation listed below. Please submit these documents to us as soon as possible. Please note: TADS will not process your application until the required documentation is received.

If mailing or faxing, **you must print and include this page**, along with your supporting documentation

You may cross out Social Security Numbers on all documentation.

Required Documents

Your complete 2015 filed 1040 tax return. (Documentation on file, please do not resubmit.)

Your complete 2016 filed 1040 tax return must be submitted by 4/15/2017.

Your 2015 W2's for all jobs. (Documentation on file, please do not resubmit.)

Your most recent paycheck stubs for all jobs.

The school(s)/organization(s) you applied to require additional documents sent to TADS:

[4506T-EZ](#)

[JTO Addendum](#)

Optional

A letter of special circumstance you would like to write.

How do I send documents to TADS?

Upload (Preferred Method) Link (<https://secure.tads.com/Households/Documents/Upload.aspx>)

Fax: 612.548.3326

Mail: TADS

110 N 5th St. Second Floor
Minneapolis, MN 55403

Documents

- I would like to [upload a document](#).
- I would like to [view documents I have submitted](#).

Show/Hide Submitted Requirements

Financial Aid Document Requirements (Fall 2017 - Spring 2018)

Support

File Upload

Select the file to upload. Maximum size 30 megabytes (MB)

We accept the following file types:

- Portable Document Format (.pdf)
- Microsoft Word Documents (.doc, .docx, .rtf)
- Images (.bmp, .gif, .jpg, .png, .tif)

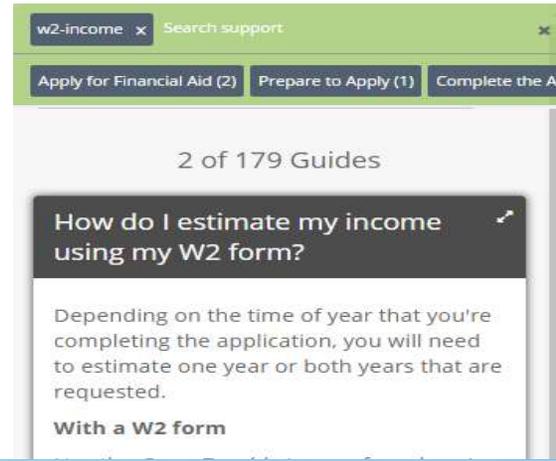
Documents uploaded may be available to schools you have applied to for verification.

No file chosen

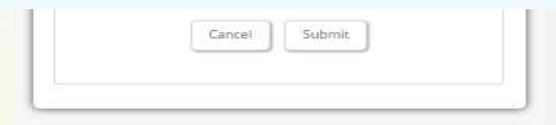
Once your application is complete, you can upload, fax or e-mail your supporting documentation

TADS is here to help!

- Use the “Support” tab online



A light blue chat form with the TADS logo and the text "tested & designed by schools". Below the logo, it says "Welcome to our Live Chat" and "To better assist you, please provide the following information." There are three input fields: "Name", "Email", and "Question". A "Start Chat" button is located to the right of the "Question" field. At the bottom, there are "Cancel" and "Submit" buttons.



Questions?

- Support hours are currently M-F, 7am to 8pm
Saturday 9am to 4pm, Sunday 10am to 4pm.
Call 1-800-477-TADS (8237)
- Email us at support@tads.com

TADS

Serving schools and families

Financial Aid Assessment -Overview

TADS

